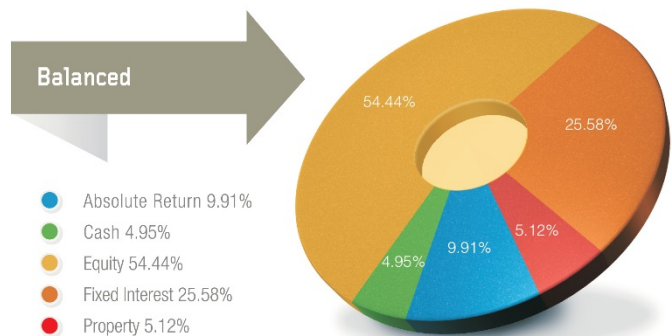


AN EXAMPLE OF A BALANCED PORTFOLIO ALLOCATION

THE BALANCED INVESTOR

This investor is driven by the desire for capital growth and has quite high growth expectations. They are willing to pursue growth, with an emphasis on gains, rather than losses. They are not interested in small, steady incremental returns. They are likely to have a longer term time horizon, in excess of ten years and may consider extending this if required. They are likely to be experienced and confident investors,

regularly keeping up to date with financial matters and global markets. They will seek exposure to overseas markets and are likely to hold investments already. In terms of attitude to risk, they are likely to be less sensitive to risk, than more cautious investors. They are aware and comfortable with the idea of taking risks for greater potential gains. They are unlikely to react negatively to short term losses. They have a greater capacity for risk than more cautious investors and sufficient savings cushion. They may have increasing income expectations.



WHAT TO DO NEXT

At SuisseRock Advisory Services we are able to listen to our clients goals and objectives and advise them on suitable investment strategies. If you would like to speak with one of our advisors simply click on the below contact us button.

